KLAR Partners considering transaction to make Konzmann part of the Nimlas group – Konzmann bondholders asked to approve Nimlas AB as issuer

*KLAR Partners, which through its funds owns both the Nordic technical installations group Nimlas and the German technical installations group Konzmann, is considering a transaction whereby Konzmann would become part of the Nimlas group. As a first step, Konzmann Group Holding GmbH (the "**Company**") has today asked holders of its EUR 85 million senior secured bonds (ISIN NO0013683466) (the "**Konzmann Bonds**") to approve Nimlas AB, the issuer of the Nimlas group's bonds, becoming issuer of the Konzmann Bonds.*

If approved, Nimlas AB will replace the Company as issuer of the Konzmann Bonds, and the Konzmann Bonds will rank pari passu with, and share the transaction security and guarantees granted for, Nimlas AB's EUR 375 million senior secured bonds 2025/2030 (ISIN NO0013505826) (the "**Nimlas Bonds**"). The terms of the Konzmann Bonds will further be harmonized with the terms of the Nimlas Bonds. Based on LTM Q2 2026, pro forma net leverage for the combined group would be approximately 3.9x, compared with 4.3x for Konzmann.

Bondholders representing a majority of the nominal amount of the Konzmann Bonds have been wall-crossed ahead of the announcement of the Transaction and have expressed support for the proposal.

If approved, the Company will pay a consent fee of 0.125 per cent. of the outstanding nominal amount of the Konzmann Bonds, shared pro rata among all bondholders, and an early-bird fee of 0.125 per cent. of the outstanding nominal amount of the Konzmann Bonds, shared pro rata among bondholders who deliver a duly executed voting form and proof of holdings to Pareto Securities by 16:00 CET on 6 November 2026.

The Written Resolution, with full details and voting instructions, is attached and will be distributed to bondholders and published on Konzmann's website. The outcome of the Written Resolution will be announced by Konzmann, with the result attached.

Pareto Securities AS is acting as financial advisor to Konzmann.

For further information, please contact:
For questions on the proposal, fees or voting, please contact Pareto Securities AS at DCMSyndicate@paretosec.com.

For administrative questions, please contact Nordic Trustee AS at Andersen@nordictrustee.com.

For further information about Konzmann, please contact:
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About Konzmann
The KONZMANN Group is one of the largest technical building services providers in Germany. With around 1,250 employees across more than 40 locations, the Group delivers a complete portfolio of

energy and building technology services including electricity, heating, ventilation, sanitation, cooling, refrigeration, and technical building design. KONZMANN has a turnover of approximately EUR 200 million and is owned by funds managed by KLAR Partners. Read more at www.konzmann-gruppe.de.

About Nimlas

Nimlas is a leading technical installations company in the Nordics, uniting more than 150 companies and more than 5,000 professionals across Sweden, Norway and Finland. The group provides a complete range of technical installation services, including electricity, plumbing, HVAC, automation, fire safety, and other related services. Nimlas has a turnover of SEK 10 billion and is owned by funds managed by KLAR Partners. Read more at www.nimlasgroup.com.